



Summary overview:

Warehouse Management Systems (WMS) are a critical component of most distribution operations. Savant Software’s Beverage extension was specifically designed for the Beverage industry. The Savant Warehouse Management System is a state-of-the-art application designed to automate the supply chain and warehouse operations for middle market and enterprise organizations. The suite of Savant modules is fully interfaced with Dynamics SL, GP, AX and NAV. The core modules of Savant include System Administration, Receiving, Inventory and Order Fulfillment. Additional modules include Shipping Manifest, Container Tracking, Quality Assurance, Packing/Box Build and 3PL.

The Savant Warehouse Management System combines solid business principles and state-of-the-art technology to create a powerful and comprehensive automated warehouse and distribution solution. With Savant, you can manage and track the movement of inventory from receiving through shipping. Savant dramatically cuts warehouse costs by eliminating paper work and costly shipping errors, improving staff productivity and providing accurate inventory levels to all inter-company departments. While the Savant Shipping Manifest System software integrates seamlessly into the Savant Warehouse Management System, this module can also operate as a stand-alone application connecting directly into many of today’s leading accounting and supply chain systems. The manifest system calculates freight costs, updates the order, generates the carrier label, and prints the appropriate shipping manifest.

Savant supports UPS, FedEx, USPS and local carriers as well as LTLs and FTLs. The Quality Assurance module is designed to collect data, set acceptance standards for product receipt, and monitor vendor performance. The module is typically used as an intermediary process between receiving and product put-away. The Container Tracking Module works with the Receiving module to provide in transit information for containers arriving from overseas. The Savant 3rd Party Logistics module allows 3rd party distributors to effectively manage their customer’s inventory and expedite orders more efficiently. Savant also provides robust billing capabilities.

Partner Contributors:

- BKD, LLP
- Collins Computing
- Vicinity Manufacturing
- Prosource

Reference Customer:

- Sierra Nevada www.sierranevada.com
- Milton Distribution www.miltonsdistributing.com
- El Catador www.elcatador.com (Español required)

Savant Software Beverage

- ☞ Beer
- ☞ Liquor
- ☞ Wine
- ☞ Soda/Pop
- ☞ Coffee
- ☞ Tea
- ☞ Water



Key features overview:

- ☞ Production Date (Born on Date)
- ☞ Expiration Date (FIFO)
- ☞ Lot Tracking (also by Production Line)
- ☞ Keg Tracking (for deposits as well as product and maintenance)
- ☞ Bottle Deposits State by State
- ☞ Breakage Tracking (ATF required)
- ☞ Shipping (Full truck load, pallet, cases and eaches)
- ☞ State by State Labeling Capabilities
- ☞ Load and Route Planning
- ☞ Yard Management
- ☞ Reporting features for ATF and local agencies



Additional features by segment

<i>Beer Producer / Distributor</i>	<i>Wine / Liquor Distributor</i>	<i>Non Alcoholic Bev Distributor</i>
High Inventory Turns	Medium Inventory Turns	High Inventory Turns
Production Date (Born On Date)	Expiration Date on some items Receipt Date (FIFO) on some	Expiration Date on some items Receipt Date (FIFO) on some
Base UOM = CS	Base UOM = Bottle	Base UOM = CS
Standard Pallet Size per Item	Non-standard pallet sizes	Standard Pallet Sizes
Lot Tracking by Production Line Some Items Base UOM = KEG	Lot Tracking	Lot Tracking Some items Base UOM = 5Gal Bottle (similar to keg)
Add Serial Tracking for Keg Items		
Kegs are returned empty for re-use at manufacturing.		5Gal bottles are returned for re-use at manufacturing
Kegs generally have deposits paid by customers. Must track keg deposits in/out by customer and/or distributor.	Bottle deposits might be required in some states.	Bottle deposits might be required in some states.
Product Class Code controls workflow and Sales Reporting	Product Class Code is important for workflow and Sales Reporting	Product Class Code is important for workflow and Sales Reporting
	Additional Classification codes are needed for reporting: Product "Size" (i.e. 750ml) Conversion to Wine Gallons (this is used to report total # wine gallons in/out to ATF and State for tax purposes) With GP	
MFG – Quality Control Hold Codes needed (Multiple holds used)	Hold codes might be used, but rarely. Generally 1 code for QA hold.	Hold codes might be used, but rarely. Generally 1 code for QA hold.
Breakage (for bottled or can product) is specific adjustment code.	Breakage is a specific adjustment code. All breakage must be reported to ATF and handled appropriately. Corks must also be removed and sometimes shipped back to vendor for credit.	Breakage is a specific adjustment code.
Leakers (for Kegs) is a specific Adjustment code		
	Receipts of large qty's common, container tracking/railcar tracking important	Receipts of large qty's common, container and/or railcar tracking important.
Production Reporting by Date	Reporting of Receipts by vendor important	Reporting of Receipts by vendor important
Shipping Reporting by Date	Shipping Reporting by Date and Customer	Shipping Reporting by Date
Shipping tends to be Full Truck,	Outbound orders can be all over	Shipping tends to be Full Truck,

fast moving.	the board – full truck with pallets, partials, mixed pallets with multiple items, even small orders to restaurants with bottle quantities.	fast moving.
Little or no shipping via Parcel Carriers	Little or no shipping via Parcel Carriers	Little or no shipping via Parcel Carriers
Overweight trucks common, need to reverse partial of what is on the truck, re-do paperwork quickly	Overweight trucks common, need to reverse partial of what is on the truck, re-do paperwork quickly.	Overweight trucks common, need to reverse partial of what is on the truck, re-do paperwork quickly.
Special label requirements for some states means 2 item numbers in stock for same item inside the bottle/can/keg. Need to allow product substitutions based on the original item on the order and item availability in warehouse		
Backorder handling: no backorders; cancel what is not shipped. New order placed later.	Backorder handling: no backorders; cancel what is not shipped. New order placed later.	Backorder handling: no backorders; cancel what is not shipped. New order placed later.
Tendency is to have delivery routes, certain customers are shipped on certain days of week consistently.	Tendency is to have delivery routes, certain customers are shipped on certain days of week consistently.	Tendency is to have delivery routes, certain customers are shipped on certain days of week consistently.
Route Accounting needs are common	Route Accounting needs would be good for some companies.	Route Accounting needs are common
Yard Management needs are common	Yard Management needs would be good for some companies	Yard Management needs would be good for some companies
Reporting requirements to ATF and State officials is high.	Reporting requirements to ATF and State officials is high. Pricing rules are an issue. Qty discounts tend to be “if you buy a certain qty of a family of products, then you get x% discount” – not just a qty of 1 item gets the discount. Most standard ERP pricing models cannot handle this.	

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Microsoft Dynamics Nationally Managed ISV since 2008